

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2019					
To : Hong Kong Exchanges ar	nd Clear	ring Limited					
China Dynamics (Holdings) Limited (Incorporated in Bermuda with limited liability) Oate Submitted O4/09/2019							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 476 Description : CH DYNAMICS							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
Increase/(decrease)		NIL		NIL			
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00			
(2) Stock code : N/A	Descrip	tion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month _						
Increase/(decrease)	-		-				
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the en		<u></u>	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,108,633,200	N/A	N/A	N/A		
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	7,108,633,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Snare Op	tion Schemes	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Concelled	Langad		
	NIL	NIL	Cancelled NIL	Lapsed NIL	NIL	40,400,000
1. Exercise Price:	INIL	INIL	INIL	INIL	INIL	40,400,000
HK\$0.46						
(05/01/2004)						
Ordinary shares						
(Note 1)				-		
2. Exercise Price:	NIL	NIL	NIL	NIL	NIL	39,200,000
HK\$1.15						, ,
(30/08/2013)						
Ordinary shares						
(Note 1)						
(11010 1)						
3. Exercise Price:	NIL	NIL	NIL	NIL	NIL	254,480,000
HK\$0.30						, ,
(30/08/2013)						
Ordinary shares						
(Note 1)		-	- (- A ((O) -	t \	N III	
		10	otal A. (Ordina	• ,		
			•	nce shares)		
			•	Other class)	N/A	
Total funds raised d		onth from exerc				
of options (State cur	rrency)		NIL			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				· ·		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.19/1						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
				<u> </u>		-
Stock code (if listed)						
Class of shares						
Cubaculation pulsa						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /	,				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
<u></u>						
			•			
EGM approval date (if applicable)						
	(/ /)	•			
		Total	B. (Ordin	nary shares) N/A		
		10101	(Prefere	nce shares) N/A		<u>-</u>
			(0	Other class) N/A		_

Convertibles (i.e. Convertible	e into Shares	of the Issuer which	n are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$883,060,200.00	NIL	HK\$883,060,200.00	NIL	1,177,413,600
(Maturity Date - 27/02/2024)	_					
	- -					
Stock code (if listed)				_		
Class of shares	IV/A					
issuable (Note 1)	Ordinary Sh	ares				
Subscription price	HK\$0.75					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))	(30/10/201	.3)				
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A	(/ /					
3. N/A	_					
	_					
	_					
Stock code (if listed)				<u> </u>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
	(/ /		otal C. (Ordin	nary shares) NIL		
				ence shares) N/A		
				Other class) N/A		·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
0 N/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Trial D. (Onlinear shares)	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(Other class)	14//1	

	ner wovements	in issued	Share Capital					
							No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						thereto	the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				(22)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 9	Ordinary Sł	nares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(26/08/20	19)	NIL	(8,640,000)
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	.
					N/A	N/A

	Type of Issue			d	No. of new hares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /	•	N/A	N/A
10	Other	Class of shares issuable (Note 1)		_		
10.	(Please At price : State currency specify)	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sha ference sha (Other c	ares) N	/A	
Тс	otal increase / (decrease) in ordinary shares o	during the month (i.e. Total	l of A to E):	(1)	NIL	
	, , ,	· ·	,	(2)	N/A	
To	otal increase / (decrease) in preference share	es during the month (i.e. To	otal of A to I		N/A	
To	otal increase / (decrease) in other classes of	shares during the month (i	.e. Total of	A to E):	N/A	
	These figures should be the same as the rele apital").)	vant figures under II above	e ("Moveme	ents in I	ssued Sh	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown to the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
	_
Submitted by: Cheung Ngan	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.