

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2019		
To : Hong Kong Exchanges and	Clearing Limited		
	ina Dynamics (Holdings 03/2019) Limited	
Date Submitted	03/2019		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code :476De	escription :	CH DYNA	MICS
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>50,000,000,000</u>	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A De	escription :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

otion:	N/A	A
No. of preference shares	(State	capital
	- ———	
	_	
otion :	N/A	\
	(State	capital
	_	
	preference shares otion : No. of other classes of shares	No. of Par value (State shares currency) Par value (State currency) No. of other classes of (State (State))

currency):

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,366,046,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	5,366,046,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1. Exercise Price: NIL NIL NIL NIL NIL 40,400,000 HK\$0.46 (05/01/2004) Ordinary shares (Note 1) 2. Exercise Price: NIL NIL NIL NIL NIL 34,200,000 HK\$1.15 (30/08/2013) Ordinary shares (Note 1) 3. Exercise Price: NIL 200,520,000 NIL NIL NIL NIL HK\$0.30 (30/08/2013) Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					_	
EGM approval date			•			
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						_
issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)	(\				
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A						
(/ /)				·		_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	•	,				
						_
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary charac) NI/A		
		างเลเ	`	nary shares) <u>N/A</u> nce shares) N/A		_
				Other class) N/A		- -

Convertibles (i.e. Convertible	e into Shares	of the Issuer which	are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$1,687,500,000.00	Nil	HK\$1,687,500,000.00	Nil	2,250,000,000
(Maturity Date - 27/02/2024)						
	_					
	_					
Stock code (if listed)	N/A					-
Class of shares	11/11					
issuable (Note 1)	Ordinary Sh	ares				
Subscription price	HK\$0.75					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(30/10/201	.3)				
2. N/A	`					
	=					
	_					
	=					
Stock and (if listed)	_	_				-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	1				
	(/ /					
3. N/A	_					
	=					
	_					
-	_	_				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
4. N/A	=					
	_					
	=					
	_					
Stock code (if listed)		= -			<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	·		otal C. (Ordir	nary shares) NIL		Ì
				ence shares) N/A		-
				Other class) N/A		-
					-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
1.	On 12 March 2014, the Subscriber and the Vendors entered		
	into (i) the Call Option Deed, pursuant to which the Vendors		
	have conditionally agreed to grant the Call Option to the		
	Subscriber to purchase the Sale Shares at the consideration		
	of HK\$253,650,000, which shall be satisfied by way of the		
	allotment and issue by the Company of the 267,000,000		
	Consideration Shares at the Issue Price of HK\$0.95 each;		
	and (ii) the Put Option Deed, pursuant to which the		
	Subscriber has conditionally agreed to grant the Put Option		
	to the Vendors to sell the Sale Shares at the consideration		
	equal to 49% of Target Value but not more than		
	HK\$253,650,000, which shall be satisfied by way of		
	allotment and issue by the Company of not more than		
	267,000,000 Consideration Shares at the Issue Price of		
	HK\$0.95 each. For details, please refer to the Company's		
	announcement dated 12 March 2014 and the Company's		
	circular dated 11 April 2014.		
	(SGM: 05/05/2014)		(i) 267,000,000
	Ordinary shares (Note 1)	NIL	(ii) 267,000,000
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olaca of alcana				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
	0	A	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111),,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)	, , ,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
	_			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,, 33,33)			N/A	N/A

		sha is: is: duri m pur	of new res of suer sued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue				month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)		I/A	N/A
		<u></u>	<u>WA</u>	. 19/74
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)		I/A	N/A
	Total E. (Ordinary share (Preference share (Other cla	es) N/A	4	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	NIL	
		(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E)	:	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to E):	N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movement	ts in Is:	sued Sh	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Cheung Ngan
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.