

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	(yyyy):	31/12/2018			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Dy	ynamics (Holdings) I	Limited		
Date Submitted	04/01/20	19			
I. Movements in Authorised Sh	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>476</u>	Descrip	tion: <u>CH DYN</u>	AMICS		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)		Nil		Nil	
Delever of along of the mouth		50 000 000 000	1117¢0 01	1117¢200 000 000 00	
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : N/A	Descrip	tion:	N/A	Α	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Shar	res			
Stock code :	N/A Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)			_	
Balance at close of the	month			
Total authorised share c currency:	capital at the end	of the month (State	HK\$500,0	000,000.00
II. Movements in Issued	d Share Capital			
	No. of ord	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	5,036,046,800	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,036,046,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month	thereto	as at close of the month	
(dd/mm/yyyy) and					_	
class of shares	a					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	40,400,000
HK\$0.46						
(05/01/2004)						
Ordinary shares						
(Note 1)				· 		
(Ivoie I)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	34,200,000
HK\$1.15	1411	1411	1411	1111	1111	34,200,000
ПК\$1.13						
(20/00/2012)						
(30/08/2013)						
Ordinary shares						
(Note 1)						
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	200,520,000
HK\$0.30						
(30/08/2013)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
shares						
(<i>Note 1</i>)				·		-
(1,010-1)						
5. N/A						
.1						
shares						
(Note 1)						
		-	T . 1 A	1. 1	.	
		,	Total A. (Ord		NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc	y)		NIL			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	,			· -		<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
3. N/A	(, ,					
	-					
	-					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	=					
	-					
	<u> </u>					<u>, </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy)	(/ /	<u> </u>				
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) N/A		_
			(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible	le into Shares of	of the Issuer which a	re to be Listed	1)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$1,687,500,000.00	Nil	HK\$1,687,500,000.00	Nil	2,250,000,000
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)	Ordinary SI HK\$0.7					
(dd/mm/yyyy)) 2. N/A	(30/10/20	13)				
Stock code (if listed)	- 			·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A Stock code (if listed)	- - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /		(Prefer	inary shares) NIL rence shares) N/A (Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

That under state option schemesy	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	as at close of the month
1. On 12 March 2014, the Subscriber and the Vendors entered into (i)		
the Call Option Deed, pursuant to which the Vendors have		
conditionally agreed to grant the Call Option to the Subscriber to		
purchase the Sale Shares at the consideration of HK\$253,650,000,		
which shall be satisfied by way of the allotment and issue by the		
Company of the 267,000,000 Consideration Shares at the Issue Price		
of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which		
the Subscriber has conditionally agreed to grant the Put Option to the		
Vendors to sell the Sale Shares at the consideration equal to 49% of		
Target Value but not more than HK\$253,650,000, which shall be		
satisfied by way of allotment and issue by the Company of not		
more than 267,000,000 Consideration Shares at the Issue Price of		
HK\$0.95 each. For details, please refer to the Company's		
announcement dated 12 March 2014 and the Company's circular		
dated 11 April 2014.		
(SGM: 05/05/2014)		(i) 267,000,000
Ordinary shares (Note 1)	NIL	(ii) 267,000,000
2 0 12 N 1 2010 / S 1 1 1 2010		
2. On 13 November 2018 (after trading hours), 19 November 2018		
(after trading hours), 5 December 2018 (after trading hours) and 21		
December 2018 (after trading hours), the Company and the Placing		
Agent entered into the Placing Agreement, the Supplemental Placing		
Agreement, the Second Supplemental Placing Agreement and the		
Third Supplemental Placing Agreement respectively, pursuant to which the Company has conditionally agreed to issue and has		
appointed the Placing Agent to procure the Places for, during the Placing Period, on a best effort basis, a maximum of 1,000,000,000		
Placing Shares at a Placing price range from HK\$0.10 to HK\$0.14 per		
Placing Share. On 19 December 2018, the Company and the Placing		
Agent entered into the Price Determination Agreement pursuant to		
which the Placing Price under the Placing has been determined at		
HK\$0.10 per Placing Share. For details, please refer to the Company's		
announcements dated 13 November 2018,19 November 2018,		
5 December 2018, 19 December 2018 and 21 December 2018.		
5 December 2010, 17 December 2010 and 21 December 2010.		
(AGM: 27/08/2018)		
Ordinary shares (<i>Note 1</i>)	NIL	1,000,000,000
3. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Salet Glass)		-
L		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing (/ / currency (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	V		Class of shares issuable				
_	0 . 1 1	At mino. State	(Note 1) Issue and allotment date:	(/ /)		
5.	Scrip dividend	At price : currency —	(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
_	Domumahasa af		repurchased (Note 1)	(/ /	,		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(44.11111)))))			N/A	N/A
			Class of shares redeemed				
			(Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(3333)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/13	11/11

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		-	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /		
			<u>N/A</u>	N/A
	Class of shares issuable (Note 1)		-	
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	SGM approval date: (dd/mm/yyyy)	(/ /) <u>N</u> /A	N/A
		dinary shar erence shar (Other cla	es) N/A	
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E):	((1) NIL	
		((2) N/A	

N/A

N/A

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Tide. Here Were Decode Chara Decisions
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.