

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	China Dynamics (Holdings) Limited 03/04/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>476</u> Descr	ription: <u>CH DYN</u>	AMICS				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
(2) Stock code : N/A Descri	ription:	on: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/03/2018

Stock code :	N/A Descrip	otion:	N/A	A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding month					
Increase/(decrease)						
Balance at close of the	month					
3. Other Classes of Shar	res					
Stock code :	N/A Descrip	otion:	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	ceding month					
Increase/(decrease)			_			
Balance at close of the	month					
Total authorised share c currency:	capital at the end	of the month (State	HK\$500,0	000,000.00		
II. Movements in Issued	d Share Capital					
	No. of ord	dinary shares (2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	5,036,046,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	5,036,046,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM					•	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1		G 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed	N 711	40,400,000
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	40,400,000
HK\$0.46						
(05/01/2004)						
Ordinary shares						
(Note 1)					-	_
(Ivoie I)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	23,200,000
HK\$1.15	1111	1111	1111	1111	1111	23,200,000
11K\$1.13						
(20/09/2012)						
(30/08/2013)						
Ordinary shares						
(Note 1)						
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	202,620,000
	INII	INII	INII	INII	INII	202,020,000
HK\$0.30						
(30/08/2013)						
Ordinary shares						
				-		
(Note 1)						
4. N/A						
4. IV/A						
(/ /)						
shares						
(Note 1)						
5. N/A						
J. 1N/A						
(/ /)						
shares						
(Note 1)						
			T . 1	ı· ı · ·	NIII	
		,	Total A. (Ord		NIL	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State currence	ey)		NIL			
L						

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	,			· -		<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
3. N/A	(, ,					
	-					
	=					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	=					
	-					
	<u> </u>					<u>, </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy)	(/ /	<u> </u>				
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) N/A		_
			(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertib	le into Shares of	of the Issuer which a	re to be Listed	1)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$1,687,500,000.00	Nil	HK\$1,687,500,000.00	Nil	2,250,000,000
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)	Ordinary SI HK\$0.7					
(dd/mm/yyyy)) 2. N/A	(30/10/20	13)				
Stock code (if listed)	- 			·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A Stock code (if listed)	- - -					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /		(Prefer	inary shares) NIL rence shares) N/A (Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	NI Constitution	X C 1 C
	No. of new shares of issuer issued	No. of new shares of
	during the month	issuer which may be
	pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant increto	as at close of the month
if applicable, and class of shares issuable:		
1. On 12 March 2014, the Subscriber and the Vendors entered into (i)		
the Call Option Deed, pursuant to which the Vendors have		
conditionally agreed to grant the Call Option to the Subscriber to		
purchase the Sale Shares at the consideration of HK\$253,650,000,		
which shall be satisfied by way of the allotment and issue by the		
Company of the 267,000,000 Consideration Shares at the Issue Price		
of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which		
the Subscriber has conditionally agreed to grant the Put Option to the	1	
Vendors to sell the Sale Shares at the consideration equal to 49% of	1	
Target Value but not more than HK\$253,650,000, which shall be	1	
satisfied by way of allotment and issue by the Company of not	1	
more than 267,000,000 Consideration Shares at the Issue Price of	1	
HK\$0.95 each. For details, please refer to the Company's	1	
announcement dated 12 March 2014 and the Company's circular	1	
dated 11 April 2014.		
	1	
(SGM: 05/05/2014)	1	(i) 267,000,000
Ordinary shares (Note 1)	NIL	(ii) 267,000,000
		(/ = 0.7,000,000
2. N/A		
	1	
_		
shares (Note 1)		
		-
3. N/A		
	1	
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-
(**************************************		-
	L	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing (/ / currency (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At p	orice : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ <u>IN/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At prissue	orice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
			N/A	N/A
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))		
	SGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other c	ares)	N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	NIL	
		(2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Tricor Tengis Limited Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	N/A
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	·
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	-
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by: Tricor Tangis Limited
(Director, Secretary or other duly authorised officer)	Submitted by. Theor rengis Emitted
(Director, Secretary or other duly authorised officer)	Title: Hong Kong Branch Share Registrar
N-4	
No.	
N-4	
	N

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.