

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	China Dy 05/03/20	ynamics (Holdings) 1 18	Limited			
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>476</u>	_Descrip	tion: <u>CH DYN</u>	AMICS			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : N/A	Descrip	tion:	N/	Α		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

28/02/2018

Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the I	month			
3. Other Classes of Shar	res			
Stock code :	N/A Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the I	month			
Total authorised share c currency:	apital at the end	of the month (State	HK\$500,0	000,000.00
II. Movements in Issued	l Share Capital			
	No. of oro	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,806,046,800	N/A	N/A	N/A
Increase/ (decrease) during the month	230,000,000	<u>N/A</u>	N/A	N/A
Balance at close of the month	5,036,046,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)		NY C 1 C	
Particulars of share option scheme including EGM					issuer which may be issued pursuant thereto	
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	Cuanta 1	Eid	C11-4	T		
issuable 1. Exercise Price:	Granted Nil	Exercised Nil	Cancelled Nil	Lapsed Nil	Nil	40,400,000
HK\$0.46	INII	INII	INII	INII	INII	40,400,000
ПКФ0.40						
(05/01/2004)						
Ordinary shares						
(Note 1)						-
(Ivole 1)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	23,200,000
HK\$1.15	1111	1111	1111	1111	1111	23,200,000
(30/08/2013)						
Ordinary shares						
(Note 1)			<u></u>			
(11000 1)						
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	135,080,000
HK\$0.30						, ,
(30/08/2013)						
Ordinary shares						
(Note 1)		-				
4. N/A						
(/ /)						
shares						
(Note 1)						
5. N/A						
(/ /)						
shares						
(Note 1)						
		_	T. 1.4 (0.5		NIII.	
		,	Total A. (Ord		NIL	
			(Prete	rence shares)	N/A	
		_		(Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currence	(y)		NIL			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	-					<u>. </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
	<u>-</u>					
	<u> </u>					<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	-					
(/ /)	<u> </u>					<u>-</u>
C4==1===4= (:£1:=4=4)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares) N/A		-
				ence shares) N/A		-
			(Other class) N/A	1	_

Convertibles (i.e. Convertib	le into Shares o	of the Issuer which a	are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$1,860,000,000.00	HK\$172,500,000.00	HK\$1,687,500,000.00	230,000,000	2,250,000,000
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A		_			_
Class of shares issuable (Note 1) Subscription price SGM approval date	Ordinary Sl HK\$0.7					
(if applicable) (dd/mm/yyyy)) 2. N/A	(30/10/20	13)				
Stock code (if listed)	- - 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		(Preferen	ary shares) $\underline{230,000}$, ace shares) $\underline{N/A}$ ther class) $\underline{N/A}$	000	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	N f	N. C. 1. C.
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	pursuant thereto	as at close of the month
if applicable, and class of shares issuable:		
1. On 12 March 2014, the Subscriber and the Vendors entered into (i)		
the Call Option Deed, pursuant to which the Vendors have	†	
conditionally agreed to grant the Call Option to the Subscriber to	-	
purchase the Sale Shares at the consideration of HK\$253,650,000,		
which shall be satisfied by way of the allotment and issue by the	+	
Company of the 267,000,000 Consideration Shares at the Issue Price		
	1	
of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which	_	
the Subscriber has conditionally agreed to grant the Put Option to the		
Vendors to sell the Sale Shares at the consideration equal to 49% of		
Target Value but not more than HK\$253,650,000, which shall be]	
satisfied by way of allotment and issue by the Company of not		
more than 267,000,000 Consideration Shares at the Issue Price of		
HK\$0.95 each. For details, please refer to the Company's		
announcement dated 12 March 2014 and the Company's circular	1	
dated 11 April 2014.		
direct 11 11pin 201 ii	†	
(SGM: 05/05/2014)	-	(i) 267,000,000
Ordinary shares (Note 1)	NIL	(ii) 267,000,000 (ii) 267,000,000
Ordinary shares (Note 1)	NIL	(11) 207,000,000
2 N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)	1	
3. N/A		
3. 11/11	-	
	+	
-	_	
	-	
	-	
	_	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-
(04191 91466)		-
L	ı	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing (/ / currency (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pr	ice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ IN/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At prissue	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sheference sh	ares)	N/A	
<u> </u>						

(1)

(2)

230,000,000

N/A

N/A

N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
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Submitted by: <u>Tricor Tengis Limited</u>
Tide. Hong Vong Dungel Chang Desigtan
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.