

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) :	31/01/2018			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Dy	vnamics (Holdings) I	Limited		
Date Submitted	05/02/20	18			
I. Movements in Authorised Sh	nare Capita	ıl			
1. Ordinary Shares				i	
(1) Stock code : <u>476</u>	Descript	tion: <u>CH DYN</u>	AMICS		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : N/A	Descript	tion:	N /.	A	
Balance at close of preceding r	nonth	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Darance at cross of preceding 1	-				
Increase/(decrease)	=				
Balance at close of the month	-				

Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code :	N/A Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)			_	
Balance at close of the	month			
Total authorised share c currency:	capital at the end	of the month (State	HK\$500,0	000,000.00
II. Movements in Issued	d Share Capital			
	No. of ord	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,806,046,800	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)		NY C 1 C	
Particulars of share option scheme including EGM					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month	thereto	as at close of the month	
(dd/mm/yyyy) and -		1110 Veriforit da	ing the month	_		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	40,400,000
HK\$0.46						
(05/01/2004)						
Ordinary shares						
(Note 1)						
2. Exercise Price: HK\$1.15	Nil	Nil	Nil	33,000,000	Nil	23,200,000
(30/08/2013)						
Ordinary shares						
(Note 1)						
3. Exercise Price:	Nil	Nil	Nil	17,500,000	Nil	135,080,000
HK\$0.30						
(30/08/2013)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
shares						
(Note 1)						
5. N/A						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
		,	Total A. (Ord	linary charec)	NIL	
				rence shares)	N/A	
			(1 ICIC	(Other class)	N/A	
Total funds raised dur	ing the month	from evercise o	of.	(Suite cluss)	* v * *	
options (State currence		i mom excleise (NIL			
	• /					

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	,					<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(, ,					
	-					
				. <u> </u>		
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A	-					
	-					
(/ /)	·					· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
(/ /)	<u> </u>					<u> </u>
C4==1===4= (:£1:=4=4)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares) N/A		-
				ence shares) N/A		_
			(Other class) N/A	<u> </u>	_

Class and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
(Maturity Date - 27/02/2024)	HK\$	HK\$1,860,000,000.00	Nil	HK\$1,860,000,000.00	Nil	2,480,000,000
(Waturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sh					
Subscription price	HK\$0.7	5				
SGM approval date (if applicable)						
(dd/mm/yyyy))	(30/10/20	13)				
2. N/A	(30/10/20	13)				
2. 14/11	-					
	_					
	_					
Stock code (if listed)				· -		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
J. 14/A	_					
	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
4. N/A	(/ /	<u>) </u>				
4. IV/A	_					
-	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , .					
(dd/mm/yyyy)	(/ /)	T-4-1 C (O 1	San and the san of NYTT		
				inary shares) NIL rence shares) N/A		
				(Other class) N/A	_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Sch	iemes)	N f	N. C. 1. C.
		No. of new shares of issuer issued	No. of new shares of
		during the month	issuer which may be
		pursuant thereto	issued pursuant thereto
	GM approval date (dd/mm/yyyy),	pursuant mereto	as at close of the month
if applicable, and class of s			
1. On 12 March 2014, the	he Subscriber and the Vendors entered into (i)		
the Call Option De	ed, pursuant to which the Vendors have		
conditionally agreed	to grant the Call Option to the Subscriber to		
	ares at the consideration of HK\$253,650,000,		
	ed by way of the allotment and issue by the		
	000,000 Consideration Shares at the Issue Price		
of HK\$0.95 each; and	d (ii) the Put Option Deed, pursuant to which		
the Subscriber has con	ditionally agreed to grant the Put Option to the		
Vendors to sell the Sa	le Shares at the consideration equal to 49% of		
	more than HK\$253,650,000, which shall be		
	allotment and issue by the Company of not		
	00 Consideration Shares at the Issue Price of		
	details, please refer to the Company's		
announcement dated	12 March 2014 and the Company's circular		
dated 11 April 2014.		_	
		_	
	(SGM: 05/05/2014)	_	(i) 267,000,000
	Ordinary shares (Note 1)	NIL	(ii) 267,000,000
	0.0000000000000000000000000000000000000		(),,
2. N/A			
		_	
	(/ /)		
	shares (Note 1)		
	53334 (3.000 2)		-
3. N/A			
		<u>-</u>	
	(/ /)		
	shares (Note 1)		
	11.000 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
	(= = = = = = = = = = = = = = = = = = =		-
<u> </u>		1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing (/ / currency (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pr	ice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ <u>IN/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At pr issue	ice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable(Note 1)	-	
9. Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable(Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))	
	SGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
			1
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
·
·
Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong Branch Share Registrar
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.