

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	l/yyyy):	31/07/2017			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Dy	vnamics (Holdings) I	Limited		
Date Submitted	03/08/20	17			
I. Movements in Authorised Sh	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>476</u>	Descript	tion: <u>CH DYN</u>	AMICS		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	-	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : N/A	Descript	tion :	N/A	Α	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)	-				
Balance at close of the month	-				

Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code :	N/A Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			_	
Balance at close of the	month			
Total authorised share c currency:	apital at the end	of the month (State	HK\$500,0	000,000.00
II. Movements in Issued	l Share Capital			
	No. of ord	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,446,046,800	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	NIL	<u>N/A</u>	N/A	N/A
Balance at close of the month	4,446,046,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				NT C	NT C 1 C
				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
				the month pursuant	issued pursuant thereto
	Movement duri	ng the month		thereto	as at close of the month
		8		-	
		Cancelled	Lapsed		
Nil	Nil	Nil	32,500,000	Nil	Nil
			·		-
Nil	Nil	Nil	Nil	Nil	5,000,000
		-	· -		
Nil	Nil	Nil	Nil	Nil	40,400,000
Nil	Nil	Nil	Nil	Nil	36,400,000
Nil	Nil	Nil	Nil	Nil	146,520,000
			· 		-
	T.	4-1 A (O 1)		NIII	
	To				
		•			
			Other class)	N/A	
	from exercise o				
)		NIL			
_	Nil Nil	Granted Exercised Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Total seg the month from exercise of	Nil Nil Nil Total A. (Ordin (Preference) (g the month from exercise of	Granted Exercised Cancelled Lapsed Nil Nil Nil 32,500,000 Nil Nil Nil Nil Nil Nil Nil Nil	Movement during the month

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	-			· ·		<u>-</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	_					
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A	_					
	-					
(/ /)	-					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		<u> </u>	D (0 "	1 \ \		
		Total		nary shares) <u>N/A</u>		=
				ence shares) <u>N/A</u> Other class) N/A		-
			(onici ciass) IN/P	1	_

Convertibles (i.e. Convertib	le into Shares o	of the Issuer which a	re to be Listed	l)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$2,130,000,000.00	NIL	HK\$2,130,000,000.00	NIL	2,840,000,000
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A			<u> </u>	-	
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)	Ordinary Sl HK\$0.7					
(dd/mm/yyyy)) 2. N/A	(30/10/20	13)				
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Stock gode (if lieted)	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /		(Prefer	inary shares) NIL rence shares) N/A (Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)	T	
F 1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	pursuant merete	as at close of the month
1.			
	the Call Option Deed, pursuant to which the Vendors have conditionally agreed to grant the Call Option to the Subscriber to purchase the Sale Shares at the consideration of HK\$253,650,000, which shall be satisfied by way of the allotment and issue by the Company of the 267,000,000 Consideration Shares at the Issue Price of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which the Subscriber has conditionally agreed to grant the Put Option to the Vendors to sell the Sale Shares at the consideration equal to 49% of Target Value but not more than HK\$253,650,000, which shall be satisfied by way of allotment and issue by the Company of not more than 267,000,000 Consideration Shares at the Issue Price of HK\$0.95 each. For details, please refer to the Company's announcement dated 12 March 2014 and the Company's circular dated 11 April 2014.		
	(SGM: 05/05/2014)	.	(i) 267,000,000
	Ordinary shares (Note 1)	NIL	(ii) 267,000,000
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
		NIII	
	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
	(Other class)	N/A	-
	(0.11.1.7)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing (/ / currency (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At p	rice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ <u>IN/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At prissue	rice: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable(Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
		N/A	<u>N/A</u>
	Class of shares issuable(Note 1)	_	
10. Other (Please specify) At price : State currency	— Issue and allotment date : (/ / (dd/mm/yyyy))	
	SGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
			1
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Tide. Hong Vong Dungh Chang Dogistan
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.