

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
_	<u>China Dy</u> 06/07/20	ynamics (Holdings) 17	Limited			
I. Movements in Authorised Sha	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>476</u>	_Descrip	tion: <u>CH DYN</u>	AMICS			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : N/A	_Descrip	tion :	N/	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

30/06/2017

Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code :	N/A Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			_	
Balance at close of the	month			
Total authorised share c currency:	apital at the end	of the month (State	HK\$500,0	000,000.00
II. Movements in Issued	l Share Capital			
	No. of ord	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,446,046,800	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	NIL	<u>N/A</u>	N/A	N/A
Balance at close of the month	4,446,046,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	32,500,000
HK\$0.86						
(05/01/2004)						
Ordinary shares						
						-
(Note 1)						
2. Exercise Price: HK\$2.95	Nil	Nil	Nil	Nil	Nil	5,000,000
(05/01/2004)						
Ordinary shares						
(Note 1)				-		
(Note 1)						
3. Exercise Price: HK\$0.46	Nil	Nil	Nil	Nil	Nil	40,400,000
(05/01/2004) Ordinary shares (Note 1)						,
4. Exercise Price: HK\$1.15	Nil	Nil	Nil	Nil	Nil	36,400,000
(30/08/2013)						
Ordinary shares						
(Note 1)						
5. Exercise Price:	Nil	Nil	Nil	Nil	Nil	146,520,000
HK\$0.30						
(30/08/2013)						
Ordinary shares						
			-			-
(Note 1)						
			. 1 4 (0 1)	1 \	NIII	
		To	otal A. (Ordin			
			·	nce shares)		
			((Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State current	ey)		NIL			
		n from exercise o	of			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	-			· ·		<u>-</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	_					
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A	_					
	-					
(/ /)	-					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		<u> </u>	D (0 "	1 \ \		
		Total		nary shares) <u>N/A</u>		=
				ence shares) <u>N/A</u> Other class) N/A		-
			(Onici Class) IN/P	1	_

Convertibles (i.e. Convertib	le into Shares o	of the Issuer which a	re to be Listed	l)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$2,130,000,000.00	NIL	HK\$2,130,000,000.00	NIL	2,840,000,000
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A			<u> </u>	-	
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)	Ordinary Sl HK\$0.7					
(dd/mm/yyyy)) 2. N/A	(30/10/20	13)				
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Stock gode (if lieted)	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /		(Prefer	inary shares) NIL rence shares) N/A (Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)	T	
F 1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	pursuant merete	as at close of the month
1.			
	the Call Option Deed, pursuant to which the Vendors have conditionally agreed to grant the Call Option to the Subscriber to purchase the Sale Shares at the consideration of HK\$253,650,000, which shall be satisfied by way of the allotment and issue by the Company of the 267,000,000 Consideration Shares at the Issue Price of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which the Subscriber has conditionally agreed to grant the Put Option to the Vendors to sell the Sale Shares at the consideration equal to 49% of Target Value but not more than HK\$253,650,000, which shall be satisfied by way of allotment and issue by the Company of not more than 267,000,000 Consideration Shares at the Issue Price of HK\$0.95 each. For details, please refer to the Company's announcement dated 12 March 2014 and the Company's circular dated 11 April 2014.		
	(SGM: 05/05/2014)	.	(i) 267,000,000
	Ordinary shares (Note 1)	NIL	(ii) 267,000,000
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
		NIII	
	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
	(Other class)	N/A	-
	(0.11.1.7)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing (/ / currency (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At p	rice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ <u>IN/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At prissue	rice: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable(Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
		N/A	<u>N/A</u>
	Class of shares issuable(Note 1)	_	
10. Other (Please specify) At price : State currency	— Issue and allotment date : (/ / (dd/mm/yyyy))	
	SGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
			1
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Tide. Hong Vong Dungh Chang Dogistan
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.