

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	China Dy 02/09/20	ynamics (Holdings)	Limited		
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>476</u>	_Descrip	tion: <u>CH DYN</u>	AMICS		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : N/A	_Descrip	tion:	A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m					
Increase/(decrease)					
Balance at close of the month					

31/08/2016

Stock code :	N/A Descri	ption:	N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prec	eding month						
Increase/(decrease)			_				
Balance at close of the 1	month						
3. Other Classes of Shar	res						
Stock code:	N/A Descri	ption:	N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prec	eding month						
Increase/(decrease)							
Balance at close of the i	month						
Total authorised share c currency:	apital at the end	of the month (State	HK\$500,0	000,000.00			
II. Movements in Issued	l Share Capital						
	No. of or (1)	rdinary shares (2)	No of preference shares	No. of other classes of shares			
Balance at close of preceding month	3,706,046,800	N/A	N/A	N/A			
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A			
Balance at close of the month	3,706,046,800	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	33,000,000
HK\$0.86						
(05/01/2004)						
Ordinary shares						
						-
(Note 1)						
2. Exercise Price: HK\$2.95	Nil	Nil	Nil	Nil	Nil	5,000,000
(05/01/2004)						
Ordinary shares						
(Note 1)		·			-	-
(Note 1)						
3. Exercise Price: HK\$0.46	Nil	Nil	Nil	Nil	Nil	40,400,000
(05/01/2004) Ordinary shares (Note 1)						
4. Exercise Price: HK\$1.15	Nil	Nil	Nil	Nil	Nil	20,000,000
(30/08/2013)						
Ordinary shares						
(Note 1)						
5. Exercise Price:	Nil	Nil	Nil	Nil	Nil	74,000,000
HK\$0.30						
(30/08/2013)						
Ordinary shares						
		-	-			
(Note 1)						
			. 1 4 (0 "	1 \	NT'1	
		To	otal A. (Ordin			
			•	nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currence			Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
-	-					
(/ /)	-	·				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)				
	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A	-					
	- 					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A	_					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	R (Ordin	nary shares) N/A		
		Total		ence shares) N/A		-
			•	Other class) N/A		_

Convertibles (i.e. Convertible	le into Shares o	of the Issuer which a	re to be Listed	1)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$2,130,000,000.00	NIL	HK\$2,130,000,000.00	NIL	2,840,000,000
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)	Ordinary Sl HK\$0.7					
(dd/mm/yyyy)) 2. N/A	(30/10/20	13)				
Stock code (if listed)	<u>-</u> 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /		(Prefer	nary shares) NIL ence shares) N/A (Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1. On 12 March 2014, the Subscriber and the Vendors entered into (i)		
the Call Option Deed, pursuant to which the Vendors have		
conditionally agreed to grant the Call Option to the Subscriber to		
purchase the Sale Shares at the consideration of HK\$253,650,000,		
which shall be satisfied by way of the allotment and issue by the		
Company of the 267,000,000 Consideration Shares at the Issue Price		
of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which		
the Subscriber has conditionally agreed to grant the Put Option to the		
Vendors to sell the Sale Shares at the consideration equal to 49% of		
Target Value but not more than HK\$253,650,000, which shall be		
satisfied by way of allotment and issue by the Company of not		
more than 267,000,000 Consideration Shares at the Issue Price of		
HK\$0.95 each. For details, please refer to the Company's		
announcement dated 12 March 2014 and the Company's circular		
dated 11 April 2014.		
dated 11 hpm 2014.		
(SGM: 05/05/2014)		(i) 267,000,000
Ordinary shares (Note 1)	Nil	(ii) 267,000,000 (ii) 267,000,000
Ordinary shares (Note 1)	INII	(11) 207,000,000
2.		
Z		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (typic 1)		
Total D. (Ordinary shares)	Nil	
	N/A	
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing currency (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pr	ice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ <u>IN/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At prissue	ice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			edinary sha Terence sha (Other c	ares)	N/A	
Т	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):		(1)	NIL	
				(2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Tide. Heavy Many Daniel Chara Daniela
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.