

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	1/yyyy) :	30/04/2016			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer		vnamics (Holdings) I	Limited		
Date Submitted	04/05/20	16			
I. Movements in Authorised Sl	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>476</u>	Descript	tion: <u>CH DYN</u>	AMICS		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	-	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : N/A	Descript	tion:	N/A	Α	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)	-				
Balance at close of the month	-				

Stock code :	N/A Descri	ption:	N/A	N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pred	ceding month					
Increase/(decrease)						
Balance at close of the	month					
3. Other Classes of Sha	res					
Stock code :	N/A Descri	ption:	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pred	ceding month					
Increase/(decrease)						
Balance at close of the	month					
Total authorised share c currency:	capital at the end	of the month (State	HK\$500,0	000,000.00		
II. Movements in Issued	d Share Capital					
	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	3,706,046,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,706,046,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Option	Schemes of the	Issuer)			
				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
					issued pursuant thereto
	Movement duri	ng the month	thereto	as at close of the month	
		8		=	
		Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	33,000,000
					-
Nil	Nil	Nil	Nil	Nil	5,000,000
				-	-
Nil	Nil	Nil	Nil	Nil	52,400,000
Nil	Nil	Nil	Nil	Nil	20,000,000
Nil	Nil	Nil	Nil	Nil	74,000,000
	T	. 1	1 \	X1'1	
	10				
		•	,		
			Other class)	N/A	
ing the month	from exercise o	of			
(y)		Nil			
	Granted Nil Nil Nil Nil	Movement duri	Nil Nil Nil Total A. (Ordin (Prefere	Movement during the month	Movement during the month Movement during the month Movement during the month pursuant thereto

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	,			· -		<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
3. N/A	(, ,					
	-					
	-					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	-					
(/ /)	<u> </u>			· -		<u> </u>
C411 - (:£1: -41)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
(dd/11111/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) N/A	<u>.</u>	
				ence shares) $\frac{\overline{N/A}}{N/A}$		-
			(Other class) N/A	<u> </u>	_

Class and description 1. Convertible Notes	Currency of amount outstanding HK\$	Amount at close of preceding month HK\$2,130,000,000.0	Converted during the month	Amount at close of the month HK\$2,130,000,000.00	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 2,840,000,000
(Maturity Date - 27/02/2024)	_					
	-					
Stock code (if listed)	N/A				-	
Class of shares						
issuable (Note 1)	Ordinary Sl					
Subscription price	HK\$0.7	5				
SGM approval date						
(if applicable) (dd/mm/yyyy))	(30/10/20	13)				
2. N/A	(30/10/20	13)				
2. IV/A	_					
-	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(`				
	(/ /	<u>) </u>				
4. N/A	<u> </u>					
-	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	m . 1 C . (C . 1	. 1 > > > > > > > > > > > > > > > > > >		
				inary shares) NIL rence shares) N/A		
				(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. On 12 March 2014, the Subscriber and the Vendors entered into (i)		
the Call Option Deed, pursuant to which the Vendors have		
conditionally agreed to grant the Call Option to the Subscriber to		
purchase the Sale Shares at the consideration of HK\$253,650,000,		
which shall be satisfied by way of the allotment and issue by the		
Company of the 267,000,000 Consideration Shares at the Issue Price		
of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which		
the Subscriber has conditionally agreed to grant the Put Option to the		
Vendors to sell the Sale Shares at the consideration equal to 49% of		
Target Value but not more than HK\$253,650,000, which shall be		
satisfied by way of allotment and issue by the Company of not more than 267,000,000 Consideration Shares at the Issue Price of		
HK\$0.95 each. For details, please refer to the Company's announcement dated 12 March 2014 and the Company's circular		
dated 11 April 2014.		
dated 11 April 2014.		
(SGM: 05/05/2014)		(i) 267,000,000
Ordinary shares (Note 1)	Nil	(ii) 267,000,000
	1111	(11) 201,000,000
2.		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
T. (1D (0.1' 1.)	N:1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
(Other class)	IN/A	
	<u> </u>	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: 1. Rights issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment date: Open offer currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price: State Issue and allotment date: Placing currency (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pr	ice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	_ <u>IN/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At prissue	ice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			rdinary sha Ference sha (Other c	ares)	N/A	
Т	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):		(1)	NIL	
				(2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.