

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer China	a Dynamics (Holdings)	Limited	
Date Submitted 02/09	9/2015		
I. Movements in Authorised Share C.	apital		
1. Ordinary Shares			
(1) Stock code : 476 Des	cription: <u>CH DYN</u>	AMICS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A Des	cription:	N/	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2015

2. Preference Shares					
Stock code :	N/A	Descrip	otion:	N/A	<u>.</u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of S	hares				
Stock code:	N/A	Descrip	otion:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month			
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share currency:	e capital a	at the end	of the month (State	HK\$500	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	ce No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,706,046,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,706,046,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		•		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement duri	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	33,000,000
HK\$0.86						
(05/01/2004)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(Note 1)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,000,000
HK\$2.95	1111	1411	1111	1111	1111	5,000,000
<u> </u>						
(05/01/2004)						
Ordinary shares						
(Note 1)						
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	64,400,000
	1111	INII	INII	INII	INII	04,400,000
HK\$0.46						
(05/01/2004)						
(05/01/2004)						
Ordinary shares						
(Note 1)						
4. Exercise Price:	Nil	Nil	Nil	Nil	Nil	Nil
HK\$1.15						
(30/08/2013)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	•		
			,	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State current	cy)		Nil			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	<u> </u>			·		· -
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
		·		· -		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	-					
(/ /)	-					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	-					
(/ /)	<u> </u>			·		
C41						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordi	nary shares) N/A		
		10111		ence shares) N/A		-
				Other class) N/A		-
						_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$2,130,000,000.00	NIL	HK\$2,130,000,000.00	NIL	2,840,000,000
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed) Class of shares	N/A	· -				_
issuable (Note 1)	Ordinary Sl					
Subscription price	HK\$0.7	5				
SGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(30/10/20	13)				
	- - -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	- -					
Stock code (if listed)	- 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
	- -					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	Total C (Ordi	inary shares) NIL		
				rence shares) N/A		
				(Other class) N/A		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

,	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. On 12 March 2014, the Subscriber and the Vendors entered into (i)		
the Call Option Deed, pursuant to which the Vendors have		
conditionally agreed to grant the Call Option to the Subscriber to		
purchase the Sale Shares at the consideration of HK\$253,650,000,		
which shall be satisfied by way of the allotment and issue by the		
Company of the 267,000,000 Consideration Shares at the Issue Price		
of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which		
the Subscriber has conditionally agreed to grant the Put Option to the		
Vendors to sell the Sale Shares at the consideration equal to 49% of		
Target Value but not more than HK\$253,650,000, which shall be		
satisfied by way of allotment and issue by the Company of not more than 267,000,000 Consideration Shares at the Issue Price of		
HK\$0.95 each. For details, please refer to the Company's		
announcement dated 12 March 2014 and the Company's circular		
dated 11 April 2014.		
dated 11 April 2014.		
(SGM: 05/05/2014)		(i) 267,000,000
Ordinary shares (Note 1)	Nil	(ii) 267,000,000
	- 1.53	() =
2.		
shares (Note 1)		
3		
shares (Note 1)		
snares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other Chass)		
	l	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	· 			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd mm yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 1111, 111, 111, 111, 111, 111, 111,			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	NY/A
						N/A	N/A

		For	r Main Bo	ard ar	nd GEM listed is	ssuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
9.	Capital reorganisation	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			rdinary sh ference sh (Other c	ares)	N/A	
Т	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):		(1)	NIL	
				(2)	N/A	
Т	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to I	E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by:	Remarks (if any):
Title: Hong Kong Branch Share Registrar	N/A
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Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	Submitted by: Tricor Tengis Limited
	Dublinted by:
(Director, Secretary or other duly authorised officer)	Title: Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.