

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Dynamics (Holdings) Limited |
|----------------|-----------------------------------|
| Date Submitted | 05/05/2015                        |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |                                                 |  |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|
| (1) Stock code : <u>476</u> Descrip | otion : <u>CH DYN</u>  | AMICS                            |                                                 |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | 50,000,000,000         | HK\$0.01                         | HK\$500,000,000.00                              |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil                                             |  |
| Balance at close of the month       | 50,000,000,000         | HK\$0.01                         | HK\$500,000,000.00                              |  |
| (2) Stock code : <u>N/A</u> Descrip | otion :                | N/A                              |                                                 |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |                                                 |  |
| Increase/(decrease)                 |                        |                                  |                                                 |  |
| Balance at close of the month       |                        |                                  |                                                 |  |

# 2. Preference Shares

| Stock code :           | Stock code : <u>N/A</u> Descri |       |                     | N/A                              | <u> </u>                                        |
|------------------------|--------------------------------|-------|---------------------|----------------------------------|-------------------------------------------------|
|                        |                                |       | preference<br>hares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p  | receding 1                     | nonth |                     |                                  |                                                 |
| Increase/(decrease)    |                                |       |                     |                                  |                                                 |
| Balance at close of th | ne month                       |       |                     |                                  |                                                 |

### 3. Other Classes of Shares

| Stock code :        | ck code : <u>N/A</u> Descrip |       | otion :                      |                                  | A                                               |
|---------------------|------------------------------|-------|------------------------------|----------------------------------|-------------------------------------------------|
|                     |                              |       | o. of other<br>ses of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding r                  | nonth |                              |                                  |                                                 |
| Increase/(decrease) |                              |       |                              |                                  |                                                 |
| Balance at close of | the month                    |       |                              |                                  |                                                 |

Total authorised share capital at the end of the month (*State currency* : HK\$500,000,000.00

## II. Movements in Issued Share Capital

|                                          | No. of ordin               | ary shares | No of preference | No. of other classes |  |  |
|------------------------------------------|----------------------------|------------|------------------|----------------------|--|--|
|                                          | (1)                        | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 3,561,746,800              | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | 150,000,000<br>(5,700,000) | N/A        | N/A              | <u>N/A</u>           |  |  |
| Balance at close of the month            | 3,706,046,800              | N/A        | N/A              | N/A                  |  |  |

### III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option | Schemes of the  | Issuer)        |              |                                                                    |                                                                        |
|--------------------------------------------------------|--------------|-----------------|----------------|--------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| Particulars of share<br>option scheme<br>including EGM |              |                 |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date                                          |              | Movement duri   | ng the month   |              | thereto                                                            | as at close of the month                                               |
| (dd/mm/yyyy) and - class of shares                     |              |                 |                |              | -                                                                  |                                                                        |
| issuable                                               | Granted      | Exercised       | Cancelled      | Lapsed       |                                                                    |                                                                        |
| 1. Exercise Price:                                     | Nil          | Nil             | Nil            | Nil          | Nil                                                                | 33,000,000                                                             |
| HK\$0.86                                               | IVII         |                 |                | TVII         | T III                                                              | 55,000,000                                                             |
| (05/01/2004)<br>Ordinary shares                        |              |                 |                |              |                                                                    |                                                                        |
| (Note 1)                                               |              |                 |                |              |                                                                    |                                                                        |
| 2. Exercise Price:<br>HK\$2.95                         | Nil          | Nil             | Nil            | Nil          | Nil                                                                | 5,000,000                                                              |
| (05/01/2004)                                           |              |                 |                |              |                                                                    |                                                                        |
| Ordinary shares (Note 1)                               |              |                 |                |              |                                                                    |                                                                        |
| 3. Exercise Price:<br>HK\$0.46                         | Nil          | Nil             | Nil            | Nil          | Nil                                                                | 64,400,000                                                             |
| (05/01/2004)<br>Ordinary shares                        |              |                 |                |              |                                                                    |                                                                        |
| ( <i>Note 1</i> )<br>4. Exercise Price:                | Nil          | Nil             | Nil            | Nil          | Nil                                                                | Nil                                                                    |
| HK\$1.15                                               |              |                 |                |              |                                                                    |                                                                        |
| (30/08/2013)                                           |              |                 |                |              |                                                                    |                                                                        |
| Ordinary shares<br>(Note 1)                            |              |                 |                |              |                                                                    |                                                                        |
| (11010 1)                                              |              | Та              | otal A. (Ordin | ary shares)  | Nil                                                                |                                                                        |
|                                                        |              | 10              |                | nce shares)  |                                                                    |                                                                        |
|                                                        |              |                 |                | Other class) |                                                                    |                                                                        |
| Total funds raised dur options (State currenc          |              | from exercise o | -              | ,            |                                                                    |                                                                        |
| options (state currenc                                 | y)           |                 | 1111           |              |                                                                    |                                                                        |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u>                                                                        |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
|                                                                                      |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
| 2. IV/A                                                                              |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
| <u>3. N/A</u>                                                                        |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
|                                                                                      |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
| 4. N/A                                                                               |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)                                                    |                                                                           |                                  |                                                                               |                                                                                        |                                                                                                                |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / / )                                                                   |                                  |                                                                               |                                                                                        |                                                                                                                |
|                                                                                      | Tota                                                                      | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | L                                                                                      |                                                                                                                |

#### For Main Board and GEM listed issuers

| Class and description                                 | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close of<br>the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|---------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. Convertible Notes                                  | HK\$                                 | HK\$2,242,500,000.00                     | HK\$112,500,000.00               | HK\$2,130,000,000.00            | 150,000,000                                                                               | 2,840,000,000                                                                                                  |
| (Maturity Date - 27/02/2024)                          |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| · · · · · · · · · · · · · · · · · · ·                 |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                                | N/A                                  |                                          | -                                |                                 |                                                                                           |                                                                                                                |
| Class of shares                                       |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| issuable (Note 1)                                     | Ordinary Sl                          |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Subscription price                                    | HK\$0.7                              | 5                                        |                                  |                                 |                                                                                           |                                                                                                                |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | (30/10/20                            | 13)                                      |                                  |                                 |                                                                                           |                                                                                                                |
| 2. N/A                                                | _                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       | _                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       | _                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Class of shares                                       |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| issuable ( <i>Note 1</i> )<br>Subscription price      |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| EGM approval date                                     |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| (if applicable)                                       |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| (dd/mm/yyyy)                                          |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| 3. N/A                                                |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       | -                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       | -                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       | -                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Class of shares                                       |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| issuable (Note 1)                                     |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| EGM approval date (if applicable)                     |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| (dd/mm/yyyy)                                          | ( / /                                | )                                        |                                  |                                 |                                                                                           |                                                                                                                |
| 4. N/A                                                |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| 1. 19/11                                              | _                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       | _                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
|                                                       | _                                    |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Class of shares                                       |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| issuable (Note 1)                                     |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| EGM approval date                                     |                                      |                                          |                                  |                                 |                                                                                           |                                                                                                                |
| (if applicable)                                       |                                      | `                                        |                                  |                                 |                                                                                           |                                                                                                                |
| (dd/mm/yyyy)                                          | ( / /                                | )                                        | Total C (Ording                  | ary shares) 150,000,            | 000                                                                                       |                                                                                                                |
|                                                       |                                      |                                          |                                  | ice shares) N/A                 | 000                                                                                       |                                                                                                                |
|                                                       |                                      |                                          |                                  | ther class) $N/A$               |                                                                                           |                                                                                                                |
|                                                       |                                      |                                          | (0                               |                                 |                                                                                           |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| <ol> <li>On 12 March 2014, the Subscriber and the Vendors entered into (i)<br/>the Call Option Deed, pursuant to which the Vendors have<br/>conditionally agreed to grant the Call Option to the Subscriber to<br/>purchase the Sale Shares at the consideration of HK\$253,650,000,<br/>which shall be satisfied by way of the allotment and issue by the<br/>Company of the 267,000,000 Consideration Shares at the Issue Price<br/>of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which<br/>the Subscriber has conditionally agreed to grant the Put Option to the<br/>Vendors to sell the Sale Shares at the consideration equal to 49% of<br/>Target Value but not more than HK\$253,650,000, which shall be<br/>satisfied by way of allotment and issue by the Company of not<br/>more than 267,000,000 Consideration Shares at the Issue Price of<br/>HK\$0.95 each. For details, please refer to the Company's<br/>announcement dated 12 March 2014 and the Company's circular<br/>dated 11 April 2014.</li> </ol> |                                                                               |                                                                                                    |
| (SGM : 05/05/2014)<br>Ordinary shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Nil                                                                           | (i) 267,000,000<br>(ii) 267,000,000                                                                |
| 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                               |                                                                                                    |
| 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                               |                                                                                                    |
| ( / / )<br>shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                               |                                                                                                    |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Nil<br>N/A<br>N/A                                                             |                                                                                                    |

|    | Type of Issue | in Issued Share Capital      |                                                           |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|-----------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    |               |                              | Class of shares issuable                                  |       |   |                                                                                        |                                                                                                                   |
| 1. | Rights issue  | At price : State             | ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |               |                              |                                                           |       |   |                                                                                        |                                                                                                                   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> )                |       |   |                                                                                        |                                                                                                                   |
| 2. | Open offer    | At price : State             | Issue and allotment date :<br>(dd/mm/yyyy)                | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |               |                              |                                                           |       |   |                                                                                        |                                                                                                                   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> )                |       |   |                                                                                        |                                                                                                                   |
| 3. | Placing       | At price : State<br>currency | Issue and allotment date :<br>(dd/mm/yyyy)                | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                              | SGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A                                                                                    | <u>N/A</u>                                                                                                        |
|    |               |                              |                                                           |       |   |                                                                                        |                                                                                                                   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> )                |       |   |                                                                                        |                                                                                                                   |
| 4. | Bonus issue   |                              | Issue and allotment date :<br>(dd/mm/yyyy)                | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |               |                              |                                                           |       |   |                                                                                        |                                                                                                                   |

|    | Type of Issue        |                                 |                                                                 |                          |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------------|-----------------------------------------------------------------|--------------------------|------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    |                      |                                 | Class of shares issuable                                        |                          |      |                                                                                        |                                                                                                                   |
| 5. | Scrip dividend       | At price : State<br>currency —— | ( <i>Note 1</i> )<br>Issue and allotment date :<br>(dd/mm/yyyy) | ( / /                    | )    |                                                                                        |                                                                                                                   |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                    | )    | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
|    |                      |                                 | Class of shares repurchased ( <i>Note 1</i> )                   | Ordinar<br><u>Shares</u> |      |                                                                                        |                                                                                                                   |
| 6. | Repurchase of shares |                                 | Cancellation date :<br>(dd/mm/yyyy)                             | (30/04/20                | 15)  |                                                                                        |                                                                                                                   |
|    |                      |                                 | AGM approval date:<br>(dd/mm/yyyy)                              | (25/08/20                | 914) | (5,700,000)                                                                            | NIL                                                                                                               |
|    |                      |                                 | Class of shares redeemed ( <i>Note 1</i> )                      |                          |      |                                                                                        |                                                                                                                   |
| 7. | Redemption of shares |                                 | Redemption date :<br>(dd/mm/yyyy)                               | ( / /                    | )    |                                                                                        |                                                                                                                   |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                    | )    | N/A                                                                                    | N/A                                                                                                               |
|    |                      |                                 |                                                                 |                          |      | <u> </u>                                                                               |                                                                                                                   |
|    |                      |                                 | Class of shares issuable ( <i>Note 1</i> )                      |                          |      |                                                                                        |                                                                                                                   |
| 8. | Consideration issue  | At price : State                | Issue and allotment date :<br>(dd/mm/yyyy)                      | ( / /                    | )    |                                                                                        |                                                                                                                   |
|    |                      |                                 | SGM approval date:<br>(dd/mm/yyyy)                              | ( / /                    | )    | N/A                                                                                    | <u>N/A</u>                                                                                                        |

|     |                                                        | Fo                                                                                     | or Main Bo | oard ai | nd GEM listed is                                                                       |                                                                                                                   |
|-----|--------------------------------------------------------|----------------------------------------------------------------------------------------|------------|---------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue                                          |                                                                                        |            |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                                                        | Class of shares issuable ( <i>Note 1</i> )                                             |            |         |                                                                                        |                                                                                                                   |
| 9.  | Capital<br>reorganisation                              | Issue and allotment date :<br>(dd/mm/yyyy)                                             | ( / /      | )       |                                                                                        |                                                                                                                   |
|     |                                                        | EGM approval date:<br>(dd/mm/yyyy)                                                     | ( / /      | )       | N/A                                                                                    | N/A                                                                                                               |
|     |                                                        |                                                                                        |            |         |                                                                                        |                                                                                                                   |
|     |                                                        | Class of shares issuable (Note 1)                                                      |            |         |                                                                                        |                                                                                                                   |
| 10. | Other<br>(Please specify) At price : State<br>currency | <ul> <li>Issue and allotment date :<br/>(dd/mm/yyyy)</li> </ul>                        | ( / /      | )       |                                                                                        |                                                                                                                   |
|     |                                                        | SGM approval date:<br>(dd/mm/yyyy)                                                     | ( / /      | )       | <u>N</u> /A                                                                            | <u>N/A</u>                                                                                                        |
|     |                                                        | Total E. (Ordinary shares) (5,700,000)<br>(Preference shares) N/A<br>(Other class) N/A |            |         |                                                                                        |                                                                                                                   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 150,000,000<br>(5,700,000) |  |  |
|------------------------------------------------------------------------------------------------------------------|-----|----------------------------|--|--|
|                                                                                                                  | (2) | N/A                        |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A                        |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A                        |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                            |  |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| N/A |  |
|-----|--|
|     |  |

| Submitted by Tricor Tensis Limited                     |
|--------------------------------------------------------|
| Submitted by: <u>Tricor Tengis Limited</u>             |
|                                                        |
|                                                        |
|                                                        |
| Title: Hong Kong Branch Share Registrar                |
|                                                        |
| (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other dury authorised officer) |
|                                                        |
|                                                        |
|                                                        |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*