

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2014

10 : Hong Kong Exchanges and Cle	earing Limited			
Iame of Issuer Sinocop Resources (Holdings) Limited				
Date Submitted 02/05/2014				
I. Movements in Authorised Share (Capital			
1. Ordinary Shares				
(1) Stock code : <u>476</u> De	escription:	SINOCO	P RES	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000	,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	50,000	,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A De	escription:	,	N/	A
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı			
Increase/(decrease)				
Balance at close of the month				

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•	Preference	Sharec
∠.	I ICICICIICC	Shares

Stock code : N/A	Description :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Classes of shares	currency)	(State currency)
Balance at close of preceding mo			(Sittle Currency)
			(State currency)
Balance at close of preceding mo Increase/(decrease)			(State Currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,210,746,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	495,000,000	N/A	N/A	N/A		
Balance at close of the month	2,705,746,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares			Tomani daring the month		_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.86	Nil	Nil	Nil	Nil	Nil	33,000,000
(05/01/2004) Ordinary shares (Note 1)						
2. Exercise Price: HK\$2.95	Nil	Nil	Nil	Nil	Nil	5,000,000
(05/01/2004) Ordinary shares (Note 1)						
3. Exercise Price: HK\$0.46	Nil	Nil	Nil	Nil	Nil	64,400,000
(05/01/2004) Ordinary shares (Note 1)						
4. Exercise Price: HK\$1.15	100,000,000	Nil	Nil	Nil	Nil	Nil
(30/08/2013) Ordinary shares (Note 1)						
(Note 1)		To	*	ary shares) nce shares) Other class)	N/A	
Total funds raised du options (State currer		from exercise o	f <u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	(Other class) $\frac{N/A}{N/A}$	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Currency of Amount at close Converted pursuant thereto as at amount of preceding during the Amount at close of thereto close of the Class and description outstanding month month the month month 1. Convertible Notes HK\$ HK\$33,750,000.00 HK\$2,801,250,000.00 45,000,000 3,735,000,000 HK\$2,835,000,000.00 (Maturity Date - 27/02/2024) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.75 SGM approval date (if applicable) (dd/mm/yyyy)) (30/10/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 45,000,000 (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
Full particulars including EGM approval date (dd/mm/yyyy),	4101010	as at close of the month
if applicable, and class of shares issuable:		
1. On 12 March 2014, the Subscriber and the Vendors entered into (i)		
the Call Option Deed, pursuant to which the Vendors have		
conditionally agreed to grant the Call Option to the Subscriber to		
purchase the Sale Shares at the consideration of HK\$253,650,000,		
which shall be satisfied by way of the allotment and issue by the		
Company of the 267,000,000 Consideration Shares at the Issue Price		
of HK\$0.95 each; and (ii) the Put Option Deed, pursuant to which		
the Subscriber has conditionally agreed to grant the Put Option to the		
Vendors to sell the Sale Shares at the consideration equal to 49% of		
Target Value but not more than HK\$253,650,000, which shall be		
satisfied by way of allotment and issue by the Company of not		
more than 267,000,000 Consideration Shares at the Issue Price of		
HK\$0.95 each. For details, please refer to the Company's		
announcement dated 12 March 2014 and the Company's circular		
dated 11 April 2014.		
(Subject to approval at SGM to be held on 05/05/2014)		
Ordinary shares (<i>Note 1</i>)	Nil	Nil
		-
2.		
shares (Note 1)		
		-
3.		
(/ /)		
shares (Note 1)		
Shares (11010-1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	- "	

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment date: 1. Rights issue currency (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable **Ordinary Shares** (*Note 1*) HK\$0.83 At price: State Issue and allotment date: 3. Placing (07/04/2014)currency (dd/mm/yyyy)SGM approval date: (02/04/2014) (dd/mm/yyyy) 450,000,000 Nil Class of shares issuable (Note 1) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) 5. Scrip dividend At price : State currency -(/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (*Note 1*) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Consideration At price: State Issue and allotment date: issue currency (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) N/AN/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			rdinary sh ference sh (Other c	ares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	495,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.