

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

o: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Si	nocop Re	esources (Holdings	s) Limited			
Date Submitted 05	5/02/2014					
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>476</u>	Description	on: SINOCO	P RES			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	nth	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	_	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
(2) Stock code : N/A D	Descriptio	on :	N/.	Α		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	nth					
Increase/(decrease)	_					
Balance at close of the month						

31/01/2014

2. Preference Share	S				
Stock code :	N/A	Descri	ption :	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descri	ption:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				
Total authorised sha	are capital a	t the end	of the month (State	HK\$50	0,000,000.00

currency:

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,567,446,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,567,446,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil Nil	Nil	33,000,000
	INII	INII	INII	INII	INII	33,000,000
HK\$0.86						
(0.5 (0.4 (0.00 A))						
(05/01/2004)						
Ordinary shares						
(Note 1)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,000,000
HK\$2.95						
(05/01/2004)						
Ordinary shares						
					-	-
(Note 1)						
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	65,400,000
HK\$0.46						
· · · · · · · · · · · · · · · · · · ·						
(05/01/2004)						
Ordinary shares						
(Note 1)						
4. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(30/08/2013)						
Ordinary shares						
(Note 1)						
,		To	otal A. (Ordin	ary shares)	NIL	
			·	nce shares)		
			·	Other class)		
Total funds raised dur	ing the month	n from exercise o	•	,		
options (State currence			NIL			
	• •					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /	,				
2. N/A	(/ /					
Stock code (if listed)				<u> </u>		-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date	-					
(if applicable) (dd/mm/yyyy)	(/ /	,				
3. N/A	_ (/ /					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date	-					
(if applicable) (dd/mm/yyyy)	(/ /	`				
4. N/A	(/ /					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date	-					
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy)			Total C. (Ord	inary shares) N/A		
			(Prefei	rence shares) $\overline{N/A}$		-
			1	(Other class) N/A		=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan un	der Share Option Schemes)	No. of new shares of	No. of new shares of
		issuer issued during the month pursuant	issuer which may be
F 11	d'a landa l'a ECM anno al las (11/ans)	thereto	issued pursuant thereto as at close of the month
	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:		as at close of the month
	according to the Acquisition Agreement dated 29 March 2012		
	ntered between the Purchaser, the Vendors and the Company, the		
	Company has agreed to issue to the Vendors or their nominee(s) the		
	ollowings being full payment of the Consideration:-		
-	(i) a total of 120,000,000 Consideration Shares at an issue		
_	price of HK\$0.75 per Consideration Share; and		
	(ii) Convertible Notes in an aggregate principal amount of		
	HK\$2,910,000,000.00 which entitles the holder(s) to		
	convert into an aggregate of 3,880,000,000 Conversion		
-	Shares at an initial conversion price of HK\$0.75 per		
	Conversion Share.		
	or details, please refer to the Company's announcement dated 29		
	March 2012 and the Company's circular dated 11 October 2013.		
	Tarch 2012 and the Company's chediar dated 11 October 2013.		
	(SGM: 30/10/2013)		(i) 120,000,000
	Ordinary shares (Note 1)	Nil	(ii) 3,880,000,000
	according to the Placing Agreement dated 29 March 2012		
	ntered between the Placing Agent and the Company, the		
	company has agreed to place not less than 265,000,000 Placing		
	hares but not more than 333,300,000 Placing Shares through the		
	lacing Agent, at the price of no less than HK\$0.60 per share but		
	ot more than HK\$0.75 per share, to not less than six independent		
	lacees at different intervals during the Placing Period. For details,		
	lease refer to the Company's announcement dated 29 March 2012		
a	nd the Company's circular dated 11 October 2013.		
	(0.01, 0.01,		
	(SGM: 30/10/2013)	NT'1	222 200 000
	Ordinary shares (Note 1)	Nil	333,300,000
3 A	according to the Placing Agreement dated 29 January 2014		
	ntered between the Placing Agent and the Company, the		
	Company has agreed to place a maximum of 89,000,000 Placing		
	hares through the Placing Agent, at a price of HK\$0.60 per		
	lacing Share, to not fewer than six Places. For details,		
	lease refer to the Company's announcement dated 29 January		
	014.		
	(AGM: 30/08/2013)		
-	Ordinary shares (<i>Note 1</i>	Nil	89,000,000
	•		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Class of shares issuable Class of shares iss	Oi		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price currency date (dd/mm/yyyy)						_		
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable (Note 1)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)							N/A	N/A
2. Open offer At price: State currency State currency Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable N/A N/A	2.	Open offer		Issue and allotment	(/ /)		
Class of shares issuable					(/ /)		
State currency State State currency State St				(dd llilli yyyy)			N/A	N/A
3. Placing At price: State currency Issue and allotment (/ /) AGM approval date: (/ /) (/ /) AGM approval date: (/ /) (/ /) (/ /) N/A N/A Class of shares issuable (/ /) (/ /) Issue and allotment (/ /) date: (/ /) Graphy or shares issuable (/ /) Lissue and allotment (/ /) date: (/ /) EGM approval date: (/ /) (/ /)								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment	(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						_		
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
1							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					monu
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N. (1	27/1
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	,	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Oro (Prefe	dinary share erence share (Other class	s) N/A	
Te	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) Nil	
				(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by: Tricor Tengis Limited	
Submitted by: Theor rengis Emitted	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

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