

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer Date Submitted	Sinocop 03/05/20	Resources (Holdings	s) Limited	
I. Movements in Authorised Sh				
1. Ordinary Shares				
(1) Stock code : <u>476</u>	Descrip	otion: SINOCO	P RES	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n				
Increase/(decrease)				
Balance at close of the month				

30/04/2012

2. Preference Share	es .				
Stock code :	N/A	Description :		N/A	
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Description :		N/A	<u> </u>
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month			
Increase/(decrease)					
Balance at close of	the month				
Total authorised sha	are capital a	t the end of the m	onth (State	HK\$50	0,000,000,00

currency:

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,384,396,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,384,396,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	43,500,000
HK\$0.86						
(05/01/2004)						
Ordinary shares						
(Note 1)						
(11010 1)						
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,000,000
HK\$2.95	1111	1111	1 111	1111	1111	2,000,000
(05/01/2004)						
Ordinary shares						-
(Note 1)						
		2711	2711			~ ~ 000 000
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	65,900,000
HK\$0.46						
(05/01/2004)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	•	,		
options (State currence			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares		,				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A						
Stock code (if listed)				<u> </u>		
Class of shares	-					
issuable (Note 1)						
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	_ (/ /					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(44, 111111/ y y y y)			Total C. (Ord	inary shares) N/A		
			(Prefei	rence shares) N/A		-
				(Other class) N/A		<u>-</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	According to the Acquisition Agreement dated 29 March 2012		
	entered between the Purchaser, the Vendors and the Company, the		
	Company has agreed to issue to the Vendors or their nominee(s) the		
	followings being full payment of the Consideration :-		
	(i) a total of 120,000,000 Consideration Shares at an issue		
	price of HK\$0.75 per Consideration Share; and		
	(ii) Convertible Notes in an aggregate principal amount of		
	HK\$2,910,000,000.00 which entitles the holder(s) to		
	convert into an aggregate of 3,880,000,000 Conversion		
	Shares at an initial conversion price of HK\$0.75 per		
	Conversion Share.		
	For details, please refer to the Company's announcement dated 29		
	March 2012.		
	(0.1)		
	(Subject to approval at SGM)	NT'1	N7'1
	Ordinary shares (Note 1)	Nil	Nil
_	A 1'		
2.	According to the Placing Agreement dated 29 March 2012		
	entered between the Placing Agent and the Company, the		
	Company has agreed to place not less than 265,000,000 Placing		
	Shares but not more than 333,300,000 Placing Shares through the		
	Placing Agent, at the price of no less than HK\$0.60 per share but		
	not more than HK\$0.75 per share, to not less than six independent		
	placees at different intervals during the Placing Period. For details,		
	please refer to the Company's announcement dated 29 March 2012.		
	(Subject to approval at SGM)		
	Ordinary shares (<i>Note 1</i>)	Nil	Nil
	NY/A		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	Total D. (Ordinary shares) (Preference shares)	N/A	
	(Other class)	N/A N/A	
	(Other class)	11/11	
Ь			

Ot	ther Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue						monun
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Time of Issue		- 0			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue		Class of above in all				month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue At price	: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Oil	C	Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sh ference sh (Other	nares	N/A	
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E)	:	(1)	Nil	
					(2)	N/A	
To	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A to 1	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Submitted by
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.