

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2020		
To : Hong Kong Exchanges ar	nd Clear	ring Limited		
Name of Issuer (ynamics (Holdings) ated in Bermuda with 120		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code :476	Descrip	tion :	CH DYNAM	MICS
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	-			
Balance at close of the month	_			

2. Preference Shares			
Stock code : N/A Descrip	tion:	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:	N/A	4
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency</i>):	nd of the month	•	500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,854,963,200	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,854,963,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: NIL NIL NIL NIL NIL 49,000,000 HK\$1.15 (30/08/2013) Ordinary shares (Note 1) NIL NIL NIL NIL NIL 2. Exercise Price: 318,100,000 HK\$0.30 (30/08/2013) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		<u> </u>				_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(/ /)				
211471						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 3. N/A	(/ /)				
3.10/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
·	(/ /)				
4. N/A						
(/ /)	-	·				
Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Total	۵ (۲۰۰۵:۰۰	ory charas) NI/A		
		iotai	,	nary shares) <u>N/A</u> nce shares) N/A		=
				Other class) N/A		- -

Convertibles (i.e. Convertible	e into Shares	of the Issuer which	h are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$883,060,200.00	NIL	HK\$883,060,200.00	NIL	1,177,413,600
(Maturity Date - 27/02/2024)	- -					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sh					
Subscription price	HK\$0.75	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(30/10/201	(3)				
2. N/A	_					
	_					
	_					
				_		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /					
3. N/A	_					
	_					
	_					
	_		_ ,			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(\				
	(/ /					
4. N/A	_					
	_					
	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111//yyyy)	\ / /	<u>_/</u>	īotal C. (Ωrdir	nary shares) NIL		
		·		ence shares) N/A		-
				Other class) N/A		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
abaros (Note 1)		
shares (Note 1)		
0		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A	
(Preference shares)		
(Other class)	N/A	

new shar shares of iss issuer which issued be is during the purs month there pursuant at clo	Ot	her Movements	in Issued Share Capital					
Class of shares State State Class of shares State State Class of shares Class of share							new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
State Stat		Type of Issue					thereto	the month
At price currency date (dd/mm/yyyy)								
Class of shares State Issue and allotment (/ /) (dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
State Stat							N/A	N/A
Class of shares State St								
Class of shares	2.	Open offer	At price : State currency		(/ /)		
Class of shares					(/ /)		
State Issue and allotment (/ /)							N/A	N/A
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares				
AGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue SNA N/A N/A N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				issuable (Note 1)				
Class of shares issuable (Note 1) 4. Bonus issue Class of shares (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N1/A	N1/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	IN/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
N/A N/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		_		
_	Serio dividend. At price . State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend At price: State currency	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
					N/A	N/A
		Class of shares repurchased (Note:	Ordinary S	<u>hares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(26/08/20	19)	NIL	(70,000)
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiii/yyyy)			N/A	N/A
		Class of shares				
8.	Consideration At price : State currency	Issue and allotment	(/ /)		
	ounding out out of the same of	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other		Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (C (Pre	Ordinary sh ference sh (Other	ares)	N/A	
To	otal increase / (c	decrease) in ordinary shares	s during the month (i.e. Tota	l of A to E)		NIL	
To	otal increase / (c	lecrease) in preference sha	res during the month (i.e. To	otal of A to	(2)	N/A N/A	
	,	, .	f shares during the month (i		,		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Cheung Ngan
Title:
Title: Director (Director Secretary or other duly sutherized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.